

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

SALIX CAPITAL US INC. v. BANC OF AM.  
SECURITIES LLC ET AL.

No. 13-cv-4018 (NRB)

**CORPORATE DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, Defendants Credit Suisse Group AG (“CSGAG”), Credit Suisse International (“CSI”), and Credit Suisse Securities (USA) LLC (“CSSU”) by and through their undersigned counsel, Cahill Gordon & Reindel LLP, make the following disclosures:

- CSGAG is a corporation organized under the laws of Switzerland and whose shares are publicly traded on the Swiss Stock Exchange and are also listed on the New York Stock Exchange. No publicly held company owns more than 10% of CSGAG, and no publicly held corporation owns 10 percent or more of its stock.
- CSI is principally owned by Credit Suisse AG (“CSAG”), a wholly-owned subsidiary of CSGAG, and CSGAG. CSAG also has publicly registered debt securities and warrants in the United States and elsewhere.

- CSSU is a wholly owned subsidiary of Credit Suisse (USA) Inc. (“CSUI”), which in turn is a wholly owned subsidiary of Credit Suisse Holdings (USA), Inc., which is jointly owned by CSAG and CSGAG.

Dated: November 5, 2014

Respectfully submitted,

/s/ Joel Kurtzberg  
Herbert S. Washer  
Elai Katz  
Joel Kurtzberg  
CAHILL GORDON & REINDEL LLP  
80 Pine Street  
New York, New York 10005  
Telephone: 212-701-3435  
Telephone: 212-701-3039

**CERTIFICATE OF SERVICE**

I hereby certify that on November 5, 2014, I electronically filed the foregoing Rule 7.1 Disclosure Statement with the Clerk of the District Court using the CM/ECF system, which sent notification of such filing to all parties registered for CM/ECF in the above-captioned matter.

Dated: November 5, 2014

/s/ Joel Kurtzberg  
Joel Kurtzberg